

This portion MUST be returned with your payment to ensure proper credit. THANK YOU

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|----------------|
| ACCOUNT BILLED |
| LEXCO INC |

| |
|--------------|
| PROJECT NAME |
| ITM MINE |

| |
|-----------|
| PERMIT ID |
| S470035 |

| |
|------------|
| DUE DATE |
| 07/29/2010 |

| |
|------------|
| ANNUAL FEE |
| \$ 150 |

| |
|------------|
| AMOUNT DUE |
| \$ 150 |

| | |
|---------------------------------------|--|
| <input type="checkbox"/> FEE ENCLOSED | <input type="checkbox"/> FEE NOT ENCLOSED* |
|---------------------------------------|--|

Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING
1594 WEST NORTH TEMPLE SUITE 1210
PO BOX 145801
SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

Forms and other permit-related information are available on the Web at <http://ogm.utah.gov/minerals> or you can call (801) 538-5291 for more information.

DIV. OF OIL, GAS & MINING

Please make check payable to:
Division of Oil, Gas and Mining

RECEIVED
AUG 02 2010

